

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13G  
(Amendment No.3)\*

Under the Securities Exchange Act of 1934

Confluent, Inc.  
(Name of Issuer)

Class A Common Stock, par value \$0.0001 per share  
(Title of Class of Securities)

20717M103  
(CUSIP Number)

Altimeter Capital Management, LP, One  
International Place, Suite 4610, Boston,  
MA 02110

(Name, Address and Telephone Number  
of Person  
Authorized to Receive Notices and  
Communications)

December 31, 2023  
(Date of Event which Requires Filing of this  
Statement)

Check the appropriate box to designate the  
rule pursuant to which this Schedule is filed:

?  
Rule 13d-1(b)

X  
Rule 13d-1(c)

?  
Rule 13d-1(d)

\* The remainder of this cover page shall be filled  
out for a reporting person's initial filing on this  
form with respect  
to the subject class of securities, and for any  
subsequent amendment containing information  
which would alter  
disclosures provided in a prior cover page.

The information required on the remainder  
of this cover page shall not be deemed to be  
"filed" for the purpose of  
Section 18 of the Securities Exchange Act  
of 1934 ("Act") or otherwise subject to the  
liabilities of that section of the  
Act but shall be subject to all other  
provisions of the Act (however, see the Notes).

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1.

NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE  
PERSONS (ENTITIES ONLY)

Altimeter Capital Management, LP

2.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)

(a) ?  
(b) ?

3.

SEC USE ONLY

4.

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

5.

SOLE VOTING POWER

-0- shares

6.

SHARED VOTING POWER

14,729,458

7.

SOLE DISPOSITIVE POWER

-0- shares

8.

SHARED DISPOSITIVE POWER

14,729,458

9.

AGGREGATE AMOUNT BENEFICIALLY  
OWNED BY EACH REPORTING PERSON

14,729,458

10.

CHECK IF THE AGGREGATE AMOUNT IN  
ROW (9) EXCLUDES CERTAIN SHARES  
(see instructions) ?

11.

PERCENT OF CLASS REPRESENTED BY  
AMOUNT IN ROW (9)

6.72%

12.

TYPE OF REPORTING PERSON (see instructions)

IA, PN

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1.

NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE  
PERSONS (ENTITIES ONLY)

Altimeter Capital Management General Partner, LLC

2.

CHECK THE APPROPRIATE BOX IF A MEMBER  
OF A GROUP  
(see instructions)

(a) ?  
(b) ?

3.

SEC USE ONLY

4.

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

5.

SOLE VOTING POWER

-0- shares

6.

SHARED VOTING POWER

14,729,458

7.

SOLE DISPOSITIVE POWER

-0- shares

8.

SHARED DISPOSITIVE POWER

14,729,458

9.

AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON

14,729,458

10.

CHECK IF THE AGGREGATE AMOUNT IN ROW (9)  
EXCLUDES CERTAIN SHARES  
(see instructions) ?

11.

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW  
(9)

6.72%

12.

TYPE OF REPORTING PERSON (see instructions)

OO

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1.

NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(ENTITIES ONLY)

Brad Gerstner

2.

CHECK THE APPROPRIATE BOX IF A MEMBER OF  
A GROUP  
(see instructions)

(a) ?  
(b) ?

3.

SEC USE ONLY

4.

CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

5.

SOLE VOTING POWER

-0- shares

6.

SHARED VOTING POWER

14,729,458

7.

SOLE DISPOSITIVE POWER

-0- shares

8.

SHARED DISPOSITIVE POWER

14,729,458

9.

AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON

14,729,458

10.

CHECK IF THE AGGREGATE AMOUNT IN ROW  
(9) EXCLUDES CERTAIN SHARES  
(see instructions) ?

11.

PERCENT OF CLASS REPRESENTED BY AMOUNT  
IN ROW (9)

6.72%

12.

TYPE OF REPORTING PERSON (see instructions)

IN

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Item 1.

(a)

Name of Issuer  
Confluent, Inc. (the "Issuer")

(b)

Address of Issuer's Principal Executive Offices  
899 W. Evelyn Avenue, Mountain View, CA, 94041

Item 2.

(a)

Name of Person Filing  
This Amendment Filing to the Schedule 13G  
(this "Amendment Filing") is being filed on  
behalf of Altimeter  
Capital Management General Partner LLC  
(the "General Partner"), Altimeter Capital  
Management, LP (the  
"Investment Manager"), and Brad Gerstner,  
who are collectively referred to as the  
"Reporting Persons." Mr.  
Gerstner is the sole managing principal of  
the General Partner, the Investment Manager  
and the Fund General  
Partner. The General Partner is the sole  
general partner of the Investment Manager,  
which is the investment  
manager of the Fund. The Fund General  
Partner is the sole general partner of the  
Fund. The Reporting Persons  
have entered into a Joint Filing Agreement  
, dated as of the date hereof, a copy of which  
is filed with this  
Schedule 13G as Exhibit 1 (which is  
incorporated herein by reference),  
pursuant to which the Reporting  
Persons have agreed to file this statement  
jointly in accordance with the provisions of  
Rule 13d-1(k) under the  
Act.

(b)

Address of the Principal Office or,  
if none, residence  
The principal business office of the Reporting  
Persons with respect to the shares reported  
hereunder is One  
International Place, Suite 4610, Boston, MA 02110.

(c)

Citizenship  
Each of the Investment Manager and the Fund are

a Delaware limited partnership. Each of the  
General Partner  
and the Fund General Partner is a Delaware  
limited liability company. Mr. Gerstner is a United States citizen.

(d)  
Title of Class of Securities  
Class A Common Stock, par value \$0.00001 per  
share

(e)  
CUSIP Number  
20717M103

Item 3. If this statement is filed pursuant to  
240.13d-1(b) or 240.13d-2(b) or (c), check  
whether the person  
filing is a:

Not applicable.

(a)  
?  
Broker or dealer registered under section 15 of  
the Act (15 U.S.C. 78o).

(b)  
?  
Bank as defined in section 3(a)(6) of the Act  
(15 U.S.C. 78c).

(c)  
?  
Insurance company as defined in section 3(a)(19)  
of the Act (15 U.S.C. 78c).

(d)  
?  
Investment company registered under section 8 of the  
Investment Company Act of 1940 (15 U.S.C. 80a-8).

(e)  
?  
An investment adviser in accordance with  
240.13d-1(b)(1)(ii)(E);

(f)  
?  
An employee benefit plan or endowment fund in  
accordance with 240.13d-1(b)(1)(ii)(F);

(g)  
?  
A parent holding company or control person in

accordance with 240.13d-1(b)(1)(ii)(G);

(h)  
?  
A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i)  
?  
A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j)  
?  
Group, in accordance with 240.13d-1(b)(1)(ii)(J).

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Item 4. Ownership.

The beneficial ownership of each Reporting Person of shares of Common Stock ("Common Stock") as of December 31, 2022 is as follows: each of the General Partner (as the general partner of the Investment Manager), the Investment Manager (as the investment manager of the Fund), and Mr. Gerstner (as the sole managing principal of the General Partner, and the Investment Manager) beneficially owns 14,729,458 shares of Common Stock, representing approximately 6.72% of such class of security. All ownership percentages of the securities reported herein are based upon a total of 219,351,500 shares of Common Stock outstanding as of December 31, 2023.

Shares reported herein for the General Partner, the Investment Manager and Mr. Gerstner represent shares of Class A Common Stock beneficially owned and held of record by several private funds (collectively, the "Altimeter Entities") for which the Investment Manager serves as the investment manager. The General Partner serves as the sole general partner of the Investment Manager. Shares reported herein for Mr. Gerstner represent shares of Class A Common Stock beneficially owned and held of record by the Altimeter Entities. Mr. Gerstner is the sole managing principal of the General Partner, the Investment Manager and the Fund General Partner. Shares reported herein for the Fund General Partner represent shares of Class A Common Stock beneficially owned and held of record by the



Fund.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a)

Amount beneficially owned:  
Altimeter Capital Management  
General Partner LLC - 14,729,458 shares  
Altimeter Capital Management, LP -  
14,729,458 shares  
Brad Gerstner - 14,729,458 shares

(b)

Percent of class:  
Altimeter Capital Management  
General Partner LLC - 6.72%  
Altimeter Capital Management, LP -6.72%  
Brad Gerstner - 6.72%

(c)

Number of shares as to which the person has:

(i)

Sole power to vote or to direct the vote  
Altimeter Capital Management General  
Partner LLC -0-  
Altimeter Capital Management, LP -0-  
Brad Gerstner - 0-

(ii)

Shared power to vote or to direct the vote  
Altimeter Capital Management  
General Partner LLC - 14,729,458 shares  
Altimeter Capital Management, LP - 14,729,458 shares  
Brad Gerstner - 14,729,458 shares

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Item 5. Ownership of Five Percent or Less  
of a Class.

Not applicable

Item 6. Ownership of More than Five Percent  
on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of  
the Subsidiary Which Acquired the Security  
Being Reported on  
By the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Exhibits. Exhibit 99-1

Joint Filing Agreement, dated February 14, 2024, by and among the Reporting Persons.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2024

ALTIMETER CAPITAL MANAGEMENT  
GENERAL PARTNER LLC

By: /s/ Mara Davis

Mara Davis, Chief Compliance Officer

ALTIMETER CAPITAL MANAGEMENT, LP

By: /s/ Mara Davis

Mara Davis, Chief Compliance Officer

BRAD GERSTNER

By: /s/ Brad Gerstner

Brad Gerstner, individually

EXHIBIT I

JOINT FILING AGREEMENT

This Joint Filing Agreement dated February 14, 2024 is by and among Altimeter Capital Management General Partner LLC, a Delaware limited liability company, Altimeter Capital Management, LP, a Delaware limited partnership, and Brad Gerstner, an individual (the foregoing are collectively referred to

herein as the "Filers"). Each of the Filers may be required to file with the United States Securities and Exchange Commission a statement on Schedule 13G with respect to shares of Class A Common Stock of Confluent, Inc., beneficially owned by them from time to time. Pursuant to and in accordance with Rule 13(d)(1)(k) promulgated under the Securities Exchange Act of 1934, as amended, the Filers hereby agree to file a single statement on Schedule 13G (and any amendments thereto) on behalf of each of such parties, and hereby further agree to file this Joint Filing Agreement as an exhibit to such statement, as required by such rule. This Joint Filing Agreement may be terminated by any of the Filers upon one week's prior written notice or such lesser period of notice as the Filers may mutually agree.

Executed and delivered as of the date first above written.

ALTIMETER CAPITAL MANAGEMENT  
GENERAL PARTNER LLC

By: /s/ Mara Davis

Mara Davis, Chief Compliance Officer

ALTIMETER CAPITAL MANAGEMENT, LP

By: /s/ Mara Davis

Mara Davis, Chief Compliance Officer

BRAD GERSTNER

By: /s/ Brad Gerstner

Brad Gerstner, individually