**SUITE 4610** 

MA

02110

(Street) **BOSTON** 

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington,	DС	20549
vvasilington,	D.O.	20070

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden 0.5 esponse:

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Footnote<sup>(4)(5)</sup>

City   (State)   (Zip)   X   Form filed by Mo   X   Form filed by	X 10% of the delow out Filing (Check Apone Reporting Person More than One Reporting Person Direct (D) or Indirect (I) (Instr. 4)	Owner or (specify w)  pplicable Line)
GERSTNER BRAD  (Last) (First) (Middle)  ONE INTERNATIONAL PLACE SUITE 4610  (Street) BOSTON MA 02110  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  (Check all applicable) Director Officer (give title below)  (A. If Amendment, Date of Original Filed (Month/Day/Year)  (Street) BOSTON MA 02110  (Check all applicable) Director Officer (give title below)  (A. If Amendment, Date of Original Filed (Month/Day/Year)  (Street) Som filed by On X Form filed by Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  (Check all applicable) Director Officer (give title below)  (A. If Amendment, Date of Original Filed (Month/Day/Year)  (B. Individual or Joint/Group Form filed by On X Form filed by Month/Day/Year)  (A. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  (Check all applicable) Officer (give title below)	X 10% of the delow out Filing (Check Apone Reporting Person More than One Reporting Person Direct (D) or Indirect (I) (Instr. 4)	Owner or (specify w)  pplicable Line; son orting Person  7. Nature of Indirect Beneficial Ownership
ONE INTERNATIONAL PLACE SUITE 4610  (Street) BOSTON MA 02110  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  2. Transaction Date (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)  2. Transaction Date (Month/Day/Year)	oup Filing (Check Apone Reporting Personal More than One Reporting Personal	pplicable Line) porting Person  7. Nature of Indirect Beneficial Ownership
ONE INTERNATIONAL PLACE SUITE 4610  (Street) BOSTON MA 02110  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction (Month/Day/Year) (Month/Day/Year)  2. Transaction (Month/Day/Year) (Month/Day/Year)  2. Transaction (Month/Day/Year) (Story Form filed by Month/Day/Year)  2. Transaction (Month/Day/Year) (Story Form filed by Month/Day/Year)  3. Date of Earliest Transaction (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)  4. If Amendment, Date of Original Filed (Month/Day/Year) (Month/Day/Year) (Story Form filed by Month/Day/Year)  4. If Amendment, Date of Original Filed (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Story Form filed by Month/Day/Year) (Month/Day/Year) (Month/D	oup Filing (Check Apone Reporting Person More than One Reporting Person More than One Report Person	pplicable Line) son orting Person  7. Nature of Indirect Beneficial Ownership
SUITE 4610  (Street) BOSTON MA 02110  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  2. Transaction Date (Month/Day/Year) (Month/Day/Year)  (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)  3. Transaction Code (Instr. 8)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  Securities Beneficially Owned Following	6. Ownership Form: Direct (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
(Street) BOSTON MA 02110  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date ((Month/Day/Year) (Month/Day/Year)  (Month/Day/Year) (Month/D	6. Ownership Form: Direct (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
BOSTON MA 02110  (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year) (M	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
(City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year) (M	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)  3. Transaction Code (Instr. 3, 4 and 5)  3. Transaction Date (Month/Day/Year)  3. Transaction Date (Month/Day/Year)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)	Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial Ownership
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  2A. Deemed Execution Date, (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  2A. Deemed Execution Date, (Transaction Code (Instr. 8)  (Month/Day/Year)  3. Transaction Disposed Of (D) (Instr. 3, 4 and 5)  Securities Sequired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  Owned Following	Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial Ownership
Date (Month/Day/Year)   Execution Date, Transaction Code (Instr. 3, 4 and 5)   Securities   Seneficially (Month/Day/Year)   8)   Owned Following	Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial Ownership
(Month/Day/Year)   8)   Owned Following	(I) (Instr. 4)	Ownership
Reported		
Code V Amount (A) or (D) Price Transaction(s) (Instr. 3 and 4)		
Class A Common Stock 05/09/2022 <sup>(1)</sup> C 8,395,374 A <b>\$</b> 0 14,234,957	1	See
		Footnote <sup>(2)(3)</sup>
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)		
1. Title of 2. 3. Transaction Date Secutifies Only 1. Date Secution Date		11. Nature
Security or Exercise (Month/Day/Year) if any Code (Instr. Securities (Month/Day/Year) Derivative Security Security (Instr. 3) Price of (Month/Day/Year) 8) Acquired (A) Derivative Security (Instr. 3 and 4) General Security Securities (Instr. 5) Beneficial Security Securities (Instr. 5) Beneficial Security Securities (Instr. 5) Securities (Instr. 5) Beneficial Security Securities (Instr. 5) Secu	ities Form: icially Direct (D)	Beneficial Ownership ect (Instr. 4)
	Following Reported Transaction(s) (I) (Instr. 4	
Transact Amount or (Instr. 4)		
Code V (A) (D) Date Expiration Date Title Shares		
Class B Common         (1)         05/09/2022         C         8,395,374         (1)         (1)         Class A Common Common Common Sq.395,374         \$0         0	0 I	See Footnote <sup>(4)</sup>
Stock Stock Stock		
1. Name and Address of Reporting Person GERSTNER BRAD		
(Last) (First) (Middle)		
ONE INTERNATIONAL PLACE SUITE 4610		
(Street) BOSTON MA 02110		
BOSTON IMIX 02110		
(City) (State) (Zip)		
1. Name and Address of Reporting Person*		
Altimeter Capital Management, LP		
(Last) (First) (Middle)		
ONE INTERNATIONAL PLACE		
SUITE 4610		
(Street)		
BOSTON MA 02110		
(City) (State) (Zip)		
1. Name and Address of Reporting Person*		
Altimeter Capital Management General Partner, LLC		
(Last) (First) (Middle)		

(City)	(State)	(Zip)	
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## **Explanation of Responses:**

- 1. At each Reporting Person's option exercisable at any time, each Class B Common Stock share is convertible into one Class A Common Stock share. The conversion option does not have an expiration date. On May 9, 2022, the Reporting Persons first received confirmation from the issuer or its transfer agent that the Class B shares were converted on May 4, 2022.
- 2. A portion of these Class A Common Stock shares are directly owned by Altimeter Growth Partners Fund IV, L.P. ("AGPF4") and Altimeter Cascade Fund, L.P. ("ACF") (collectively, the "Altimeter Entities") in the amounts of 1,679,075 and 6,716,299. Altimeter Growth General Partner IV, LLC is the general partner of AGPF4, and Altimeter Cascade General Partner LLC is the general partner of AGF (collectively, the "Altimeter Fund GPs"). Each of the Altimeter Fund GPs have delegated share voting and investment power to Altimeter Capital Management, LP (the "Investment Manager"). The sole general partner of the Investment Manager is Altimeter Capital General Partner, LLC (the "General Partner"), and Bradley Gerstner is the sole managing principal of the Investment Manager and the General Partner and may be deemed to share voting and investment power over these shares.
- 3. Because of the relationship between the Investment Manager, the General Partner, and Bradley Gerstner and each of the Altimeter Entities, each of the Altimeter Fund GPs, each of the Investment Manager, the General Partner, and Bradley Gerstner may be deemed to beneficially own the securities reported herein to the extent of its direct or indirect pecuniary interests in the Altimeter Entities and the Altimeter Fund GPs. Each of the Investment Manager, the General Partner, and Bradley Gerstner disclaims any beneficial ownership of the securities held by the Altimeter Entities except to the extent of any pecuniary interest therein.
- A. Before conversion, these Class B Common Stock shares were directly owned by Altimeter Growth Partners Fund IV, L.P. ("AGPF4") and Altimeter Cascade Fund, L.P. ("ACF") (collectively, the "Altimeter Entities") in the amounts of 1,679,075 and 6,716,299. Altimeter Growth General Partner IV, LLC is the general partner of AGPF4, and Altimeter Cascade General Partner LLC is the general partner of ACF (collectively, the "Altimeter Fund GPs"). Each of the Altimeter Fund GPs have delegated share voting and investment power to Altimeter Capital Management, LP (the "Investment Manager"). The sole general partner of the Investment Manager is Altimeter Capital General Partner, LLC (the "General Partner"), and Bradley Gerstner is the sole managing principal of the Investment Manager and the General Partner and may be deemed to share voting and investment power over these shares.
- 5. Because of the relationship between the Investment Manager, the General Partner, and Bradley Gerstner and each of the Altimeter Entities, each of the Altimeter Fund GPs, each of the Investment Manager, the General Partner, and Bradley Gerstner may be deemed to beneficially own the securities reported herein to the extent of its direct or indirect pecuniary interests in the Altimeter Entities and the Altimeter Fund GPs. Each of the Investment Manager, the General Partner, and Bradley Gerstner disclaims any beneficial ownership of the securities held by the Altimeter Entities except to the extent of any pecuniary interest therein.

/s/ Hab Siam, Attorney-in-fact for Bradley Gerstner
/s/ Hab Siam, Attorney-in-fact for Bradley Gerstner, as managing principal of Altimeter Capital Management, LP
/s/ Hab Siam, Attorney-in-fact for Bradley Gerstner, as managing principal of Altimeter Capital General Partner, LLC

05/09/2022

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.